



Corporate Overview

YLDLOCK LTD is a Cayman Islands exempted company specialising in blockchain infrastructure and secure digital asset custody. The company integrates institutional-grade yield strategies with cryptographic privacy, maintaining compliance under the Cayman Islands Monetary Authority (CIMA) and aligning with Australian Financial Services regulations for applicable operations. Its governance and compliance model ensures transparency, data protection, and operational integrity across all jurisdictions.

Governance

The company is governed by a professional board dedicated to maintaining accountability and compliance integrity:

- **Lachlan Reeves** – Director & Chief Executive Officer
- **Ethan Cole** – Director

Fee & Registration Summary

YLDLOCK LTD maintains full registration and good standing under Cayman Islands corporate requirements. The following fees are current and paid in full: Government Incorporation Fee (USD 850), Registered Agent Annual Fee (USD 1,200), and Virtual Asset Service Provider (VASP) Registration Fee (USD 2,500). These payments affirm the company's compliant operational status and continued authorization under the Cayman Islands regulatory framework.

Risk Management Matrix

YLDLOCK's risk management framework is designed to ensure resilience, transparency, and accountability. Risks are regularly reviewed, categorized, and mitigated through strong internal controls and continuous oversight. Key identified risks and mitigations include:

- **Cybersecurity Breach:** Multi-layer encryption, hardened systems, and 24/7 monitoring.
- **Liquidity Risk:** Diversified liquidity pools and conservative treasury management.
- **Custodial Failure:** Insurance coverage, redundancy planning, and multi-signature security.
- **Regulatory Change:** Legal monitoring and dynamic compliance updates.
- **Operational Risk:** Structured governance, internal audits, and segregation of duties.

Cross-Jurisdiction Compliance Summary

YLDLOCK LTD adheres to multiple international compliance standards, ensuring lawful operation across the Cayman Islands and Australia. The company's compliance framework addresses the following key regulatory areas:

- **Cayman Islands Monetary Authority (CIMA):** Fully registered under the Virtual Asset (Service Providers) Act (2022 Revision), with appointed AML and Compliance Officers, quarterly reporting obligations, and active supervision.
- **Cayman Data Protection Act:** Encrypted client data, GDPR-equivalent retention, and access policies.
- **AUSTRAC (Australia):** Compliance with the AML/CTF Act for KYC verification, transaction monitoring, and risk-based due diligence.
- **ASIC (Australia):** Corporations Act alignment through AFSL-partnered oversight.
- **OECD / Treasury (Global):** Crypto Asset Reporting Framework (CARF) and FATF-aligned transparency measures.



Cayman VASP Compliance Checklist

YLDLOCK LTD confirms full adherence to the Cayman Islands Monetary Authority (CIMA) regulatory framework under the VASP Act. All operational, governance, and financial controls have been independently verified and are maintained in good standing. Below is the company's compliance declaration:

- **1. Registration / Licensing:** Registered under the Virtual Asset (Service Providers) Act (2022 Revision).
- **2. AML / CFT Framework:** Comprehensive AML and counter-terrorist financing program implemented.
- **3. Compliance Officer Appointment:** Designated Compliance and AML Officers approved by the board.
- **4. Governance & Oversight:** Board-approved compliance charter and active oversight.
- **5. Risk Management Policy:** Cybersecurity, operational, and market risk frameworks in place.
- **6. Recordkeeping & Audit:** Records retained for minimum five years; external audits performed annually.
- **7. Data Protection & Privacy:** Data handling aligned with Cayman DPA and GDPR principles.
- **8. Travel Rule (FATF):** Originator and beneficiary data tracked for all transfers.
- **9. Economic Substance & Beneficial Ownership:** Disclosures made under Cayman laws.
- **10. Reporting & Enforcement Readiness:** Prepared for CIMA inspections and real-time reporting.

Legal Disclaimer & Forward-Looking Statement

This report is issued solely for compliance transparency and regulatory reference. It does not constitute investment advice or solicitation. All information reflects YLDLOCK LTD's position as of **27 April 2022**. The company is committed to maintaining adherence to CIMA, AUSTRAC, and ASIC frameworks as digital asset regulations evolve globally.

Director (Signed):

Name: **Lachlan Reeves**

Title: Director / CEO

Date: 27 April 2022

Certified under the authority of YLDLOCK LTD — Cayman Islands, 2022.